

5/037/119

June 24, 2005

Mr. Paul Baker
Utah State Division Of Oil, Gas, Mining

This is to confirm our discussion by phone for the following three points relative to our plan of operations for the Neighbor Mine.

1. We will be drilling approximately 25 exploration holes.
2. Drilling is to a depth < 75 feet.
3. Operations will be limited to areas of previous surface disturbance.

Sincerely,

Kyle Kimmerle
General Partner, Manager Kimmerle Mining LLC

RECEIVED

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DIV. OF OIL, GAS & MINING